



Kimbrell Insurance Group

1300 Indian Wells Court; Murrells Inlet, SC 29576
(800)849-3271; Fax (800)354-3573

Agency Profile

Agency Name _____
Previous Agency Name(s) _____
Phone Number _____ Fax Number _____
Agency Owner/Principal (include title) _____
Office Manager (if other than owner) _____ County _____
Tax ID # _____ # Yrs in Business _____ # Employees _____ # of Offices _____
General Email Address _____

Mailing Address

Physical Address

E&O: Policy in force with limits at or above \$1 million per claim? _____

Licensing: List states where your agency or staff hold an insurance license _____

*** Surplus Lines license required in SC. Broker License required in NC. ***

Lines offered: (List percentage of total business written by agency):

Personal (non-auto): ____% Commercial E&S: ____% Commercial Auto: ____% Work Comp: ____%

List your agency's top 3 admitted carriers (direct) for the past year Volume

List your agency's top 2 MGAs for the past year Volume

Anticipated volume with Kimbrell will come from the following sources:

New Business \$ _____ Renewals from other MGA/carrier (explain below) \$ _____

Please answer following questions about agency and owner/principal. Have you:

Ever declared bankruptcy? _____

Ever been fined by the Insurance Dept or had any other disciplinary action taken? _____

Ever been cancelled or suspended by an Insurance Company or Broker? _____

Ever file a claim to your agency's Errors & Omissions policy? _____

*****Explain "yes" answers on a separate page and list incidents.**

Agency Principal Signature

Title

Date